



5 steps to going solo in retirement

Being financially independent is a mindset that many women are aspiring to. There are many reasons why you may be going solo as you prepare for retirement, here are our tips to help you.

01

Know your financial situation and be in control of how much you spend. Consider an app to help manage your expenses.

02

Know your good debt from your bad debts. Good debt can help build long-term wealth. Plan to actively pay off your bad debts.

03

Have a plan for investing. Make the most of a settlement, inheritance or other cash by investing to provide additional income.

04

Check-in on your super. Know what super accounts you have, what fees you are paying and how you are invested.

05

Take control and protect your finances. Financial security matters to you. Seek financial advice and ensure you have an estate plan in place.

Navigating going solo into retirement...

It can be overwhelming knowing what decisions to make. Become financially savvy preparing for retirement and learn what's right for you, by seeking trusted financial advice when you don't have all the answers.

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