



5 Ways To Protect Your Family's Future

Get your affairs sorted for peace of mind with these tips.

01

Review your personal insurances as you progress through the different life stages.

02

Check how up to date your will is and review as your circumstances change.

03

For some people, inheritance is painful and protracted. Have a conversation about your estate plan with your family.

04

Keep your records in one place with instructions, documentation, including important passwords.

05

Clarify your estate planning objectives and speak with a specialist to ensure your assets are protected.

Do you have a plan in place to protect your family?

Let's identify what is important to you and discuss how we can help you create wealth, protect it and then enjoy the financial freedom you deserve.

strategies@jbsfinancial.com.au