

6 Steps to secure your financial information

Safeguarding your financial data: Discover some essential tips and JBS Financial's advanced security measures.



Keeping your financial information secure is crucial in today's digital age. At JBS Financial, we prioritise the security of our clients' information and have implemented key steps to ensure data protection. Here are six tips, including the measures we take at JBS Financial, to help you keep your financial information secure:

1. USE STRONG PASSWORDS

Create unique, complex passwords for your online accounts and avoid using easily guessable information. Consider using a password manager to securely store and generate passwords.

2. ENABLE TWO-FACTOR AUTHENTICATION (2FA)

Implement 2FA whenever available to add an extra layer of security. This typically involves entering a verification code sent to your mobile device in addition to your password. Our client portal at JBS Financial uses 2FA to ensure only authorised individuals can access the portal.

3. BE CAUTIOUS OF PHISHING ATTEMPTS

Stay vigilant against phishing emails, texts, or calls that attempt to trick you into revealing sensitive information. Avoid clicking on suspicious links or providing personal details unless you are certain of the source. JBS Financial has strict payment security measures in place, requiring additional verification for withdrawal or payment requests to eliminate the risk of fraudulent or scam requests.

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Safeguarding your financial data with these tips...



4. REGULARLY UPDATE SOFTWARE

Keep your operating system, antivirus software, and other applications up to date with the latest security patches. This helps protect against known vulnerabilities. JBS Financial maintains a secure document portal using Microsoft Sharepoint with 2FA security to ensure sensitive financial and personal documents are transmitted securely.

5. SECURE WI-FI NETWORKS

Ensure your home Wi-Fi network is password protected and encrypted. Avoid using public Wi-Fi networks for sensitive financial transactions. JBS Financial emphasises the use of secure networks and implements rigorous security protocols to safeguard client data.

6. SAFEGUARD PHYSICAL DOCUMENTS

Store important financial documents in a secure location, such as a locked filing cabinet or a digital encrypted storage system. Shred or dispose of sensitive documents properly. At JBS Financial, wherever possible, we have moved to a paperless office and utilise secure document portals to deliver sensitive financial information, reducing the risk of unauthorised access.

By following these tips and leveraging the security measures we have in place, such as our client portal, payment verification process, and secure document portal, you can enhance the protection of your financial information. At JBS Financial, we remain committed to maintaining the confidentiality and security of your financial data to keep your personal information, personal!